CLIMATE CHANGE, COASTAL HAZARDS AND THE PUBLIC TRUST DOCTRINE

BRUCE THOM*

Coastal areas of Australia are periodically subjected to hazards and impacts of ravaging storms and inundation. Where development has occurred, or is planned to occur, there arises a need to ensure that beaches are maintained for the public good. Protective works by private landowners and public authorities may have an adverse as well as perverse effect of reducing beach width and habitat, especially into the future under projected conditions of rising sea levels and more intense storms. It is necessary to view many sandy sections of the coast as transient being subject to shoreline change and hence change in the position of jurisdictional and property boundaries. There is scope for environmental law in Australia to make use of experience in the United States (US) in the application of the Public Trust Doctrine to coastal areas. This doctrine recognises that governments at all levels owe a duty of care to protect environmental assets for the common benefit of the public. The beach must be seen as one such asset. It is important that planning and coastal protection laws of the states are clarified in ways that provide an obligation on public authorities to maintain and protect beaches.

I  INTRODUCTION

In November 2002, approximately 3000 beach-loving residents of Warringah and adjoining councils joined hands to form a kilometre long human wall on Collaroy-Narrabeen beach in Sydney. This line-up was protesting against a proposed sea wall. Warringah Council had investigated the option of placing a properly engineered wall to replace the mixture of dumped rocks and unprotected sand dune that fronted houses and apartments built over many decades on the old foredune. In places, erosion had already reached critical points requiring emergency works following storms in 1967 and 1974. This protest was based on strong community fear that if a continuous wall

* Emeritus Professor, University of Sydney, BA (Hons), PhD (LSU), AM, FTSE, FIAG, member of the Wentworth Group of Concerned Scientists. I wish to thank Andrew McIntosh, Tim
was built then there would be a loss of beach. The wall was not built and property owners still face the threat of damage and loss of land.

This example highlights the conflicting interests of property owners or managers on the one hand and those who seek public access and use of beaches where those beaches are backed by houses, caravan parks and infrastructure. Many beaches around the Australian coast are in this condition. Similar situations occur on many other developed coasts. Any process that causes loss of beach sand automatically places these built assets at risk. That risk will potentially be exacerbated by impacts of climate change in this country and elsewhere.²

The conflict could be expressed in terms of competing rights under common law: to protect privately owned property versus protecting the public good. In Australia such conflict is being played out against a background of historic land sub-division of natural foredune buffers, development pressure, rising value of real estate, demographic shifts to so-called sea change locations, past efforts to engineer coastal areas (e.g. dump car bodies or rocks during emergencies) and natural forces of coastal recession.³ These forces are induced by a range of factors including changes in local sediment budgets, episodes of extreme events, changes in direction of wave approach, and sea level rise.

In this paper I will examine the potential application of the Public Trust Doctrine (PTD) in Australia as a means to ensure the protection of beach amenity, access and habitat. The PTD is used to some degree in coastal states of the US as a mechanism to protect the public good.⁴ In Australia it has been sparingly used.⁵

If property and planning law in Australia ever favours construction of defences against incursion of the sea and loss of land through erosion or inundation, then in

---

Bonyhady, Andrew Beatty, Rob Stokes, John Corkill and Emma McIntosh for their assistance in the final preparation of this paper.

¹ D M Chapman et al, ‘Coastal Evolution and Coastal Erosion in New South Wales’ (Coastal Council of New South Wales, 1982).
² Commonwealth of Australia Department of Climate Change, ‘Climate Change Risks to Australia’s Coast’ (2009); J Titus, Coastal Sensitivity to Sea-Level Rise: a focus on the Mid-Atlantic Region (US Climate Change Science Program, 2009).
³ Land subdivision on the NSW coast can be traced back to the 1880s at places like Byron and into the early 20th century at Collaroy-Narrabeen.
⁴ Coastal States Organization, Putting the Public Trust Doctrine to Work (2nd ed, 1997) 7. This source is a very comprehensive review of how the doctrine applies in the US including its application in coastal zone management. A useful distinction is made between different ownership interests: jus publicum (trust) and jus privatum (proprietary) noting that there are states where the private land owner owns the beach, but is ‘still subject to several paramount rights of the public to use those trust lands for public trust purposes’.
populated areas it is highly likely that we will lose beaches and foreshore access. Costly remediation (sand nourishment) measures could be employed, but questions will arise as to whether this should always be the preferred solution where beaches are backed by sea walls. Application of the PTD, especially if embodied in equivalent explicit legal protection, will give priority to protection of public ownership and access to our beaches in the name of the public good over private interests or the commercial interests of public authorities. This may save the taxpayer from considerable expense possibly without recourse to compensation or costly legal action.

II  PHYSICAL CONTEXT

Unlike large sections of the coast of Europe and the US, the Australian coast has not suffered from extensive coastal erosion. Continued sea level rise in southeast England and along the Gulf and Atlantic coast of the US combined with major storm events has resulted in thousands of properties being lost, damaged or re-located.\(^6\) Sea level has been relatively stable around the Australian coast for at least 6000 years for geological reasons.\(^7\) However, our shores experience periodic battering from storms including tropical cyclones, east-coast lows or mid-latitude depressions.

The geomorphological setting of the coast dictates the response of beach and dune systems to processes of waves, tides, ocean currents, winds and the behaviour of river and coastal lake entrances. Australian conditions are reasonably well known as are the coastal hazards facing natural and built assets.\(^8\)

Changes in shoreline position and beach-dune condition reflect the sediment budget of a particular stretch of coast. Of concern to coastal managers is whether a beach system is receiving sediment enabling the shoreline to accrete or grow seawards; or is losing sediment and the beach and dunes are receding; or the system is balanced and the shoreline is oscillating around a mean position. Bondi is an example of a balanced system at present-day sea level even with a sea wall. It is a classic closed sediment compartment. Moruya Beach on the NSW south coast, which has been monitored since 1971, shows a similar condition with the natural foredune experiencing storm

---


\(^7\) A D Short and C Woodroffe, *The Coast of Australia* (Cambridge University Press, 2010). This book provides a review of coastal landforms and their evolution especially since sea level reached its present position around 6000 years ago; see also Chapman et al, above n 1 for more detailed discussion of NSW.

\(^8\) Ibid.
erosion then rebuilding in periods following storm episodes. This was demonstrated in the extreme storms of 1974-1978. During such storms the beach may be re-positioned 80-100 metres landward only to grow back in subsequent quieter periods. But there are other beaches which appear to undergo long-term recession such as those on the NSW north coast. This appears to be due to longshore sand transport reducing sand supplies especially where the dunes have been replaced by protective works.

Problems arise when a natural dune buffer is absent between a beach that is undergoing wave attack and land that is either privately owned, or where there is public infrastructure or facilities that local authorities consider critical to the community. A beach may erode as a result of storm wave attack and under natural conditions will recover if there is a dune buffer. But if development has occurred on the dune, often involving removal of the dune cap and vegetation, land may be lost to the sea and not recover. This has occurred at Collaroy-Narrabeen since the 1940s. In cases where erosion results in long-term recession, the position of the shoreline as defined by Mean High Water (MHW) moves landward and sand which makes up the intertidal beach is lost offshore or alongshore.

The issues just described are relevant to present-day conditions. Extreme events on the Gold Coast involving loss of land and threat to property are well documented as are similar situations in NSW, especially at Byron Bay. But risks to property are highly likely to change as the impacts of climate change take effect. Estimates of impacts have been made as first pass approximations and sophisticated modelling tools have been developed to show probable changes to shoreline positions and levels.

---

9 See R McLean and J Shen, ‘From Foredune to Foredune: Foredune Development Over the Last 30 Years at Moruya Beach’ (2006) 22 Journal of Coastal Research, 22, 28-36. Monitoring at Moruya Beach commenced in December, 1971, by the author and has been maintained by the efforts of Roger McLean to the present day. This constitutes a very long record of beach and foredune change on an undeveloped coast.


11 Recession of the shoreline on the north coast of NSW has been the subject of extensive analysis going back to the then Public Works Department on Byron Bay in 1978. More recent research of Ian Goodwin of Macquarie University and Dean Patterson of the University of Queensland, along with the unpublished report to the Minister for Environment of the NSW Coastal Panel 2011 on erosion at Kingscliff, has further documented sediment transport processes along this coast extending into southeast Queensland. The northern councils of Tweed and Byron have been the subject of many consultants’ studies for purposes of coastline management, to be accessed at each council office; see Chapman et al above, n 1 for a summary of earlier work.

12 Collaroy-Narrabeen is highly developed and erosion has been observed on numerous occasions threatening and damaging properties; Warringah Council has documented these impacts in a number of reports; see also Chapman et al, above n 1.

13 See Chapman, above n 1; Some of the most dramatic erosion events have occurred on the Gold Coast, especially from the cluster of storms in 1967 (see B G Thom, ‘Coastal Erosion in Eastern Australia’ (2008) 6 Australian Geographical Studies 171, 198).

14 See above n 2; see also John Church, ‘Understanding Sea-Level Rise and Variability’ in John Church et al (eds), Understanding Sea-Level Rise and Variability (Wiley-Blackwell, 2010) 402.
of inundation as sea levels rise. Insurers and other decision-makers are interested in risk issues that arise from the application of modelled projections of sea level rise and shoreline change. For landowners and coastal managers, these studies are relevant to decisions that they may be forced to take as coastal regulations embrace consideration of climate change impacts.

### III PUBLIC TRUST DOCTRINE

In his review of the PTD as it applies in Australia, Tim Bonyhady has commented that as a common law concept it has ‘had little influence in Australia, because until recently, it was wrongly conceived to be an exotic American invention’. Of relevance to this paper is the 1895 decision by the NSW Land Appeal Court relating to the foreshores of Sydney Harbour, which Bonyhady rediscovered in 1995. He cites Paul Stein J in relation to Australian environmental law that ‘while the doctrine was far from an environmental panacea, there was room for the development of the doctrine of the public trust alongside protective legislative schemes concerning the environment and natural resource utilisation, more particularly where legislative regimes are weak or absent’.

Given current concerns over the effectiveness of legislation in all Australian states that have jurisdiction over coastal planning and management and the absence of any Commonwealth powers in this area, it is opportune to explore how the PTD can best be applied to coastal environments in this country using experience from the US in particular.

The PTD can be traced back to the sixth century Institutes of Justinian and the accompanying Digest. The public’s right to full use of the seashore emanates from a section of Book II of the Institutes that stated:

> By the law of nature these things are common to all mankind--- the air, running water, the sea, and consequently the shores of the sea. No one, therefore, is forbidden to approach the seashore, provided that he respects habitations, monuments, and the buildings, which are not, like the sea, subject only to the law of nations.

---

16 Bonyhady, above n 5.
Roman law recognised the special status of the seashore: ‘the shores are not understood to be the property of any man, but are compared to the sea itself, and to the sand or ground which is under the sea’.  

English common law in turn viewed the shores to be public in nature and American law inherited these Justinian principles from colonial times. The beach was seen to have a public purpose with respect to navigation and access and as such needed to be ‘free from private interruption and encroachment’.

Joseph Sax has become widely known for his advocacy of the PTD to assist communities in the protection of the environment and natural resources. It has been used to restrain governments from alienating public property. The special character of public lands deemed to be held in trust for the benefit of the public has been noted by the US Supreme Court and many State jurisdictions. A comprehensive review of court decisions by the US Coastal States Organization Inc, entitled *Putting the Public Trust Doctrine to Work*, highlights how many decisions apply a view that: ‘Throughout history, the shores of the sea have been recognised as a special form of property of unusual value; and therefore subject to different rules from those which apply to inland property’. Courts have invalidated several state actions that extinguished public ownership or access to the shore. Furthermore, the doctrine has been used in coastal situations to support State regulation to promote or protect the public trust as a background principle of State property law as a defence to regulatory takings or compensation.

What then is the PTD? In the US tidal wetlands, beaches, navigable waters and the underlying lands were publicly owned at the time of statehood and remain so today. The doctrine provides the State (Crown) with the responsibility of holding in trust certain lands, waters and living resources for the benefit of all people now and into the future, for a variety of public uses:

The doctrine articulates not only the public rights in these lands and waters. It also sets out limitations on the States, the public and private owners, as well as establishing

---

20 See Coastal States Organization, above n 4, 5.
21 Ibid.
23 See Coastal States Organization, above n 4, 5-6.
24 R K Craig, ‘Public Trust and Public Necessity Defenses to Takings Liability for Sea-Level Rise Responses on the Gulf Coast’ (2010) 26 *Journal of Land Use and Environmental Law* 395. This paper provides an overview of issues facing coastal states that are the subject to threats of rising seas and contains numerous references to how the two background principles of state property law could insulate state and local coastal regulation from landowner claims of regulatory takings; see also E B Bailey, ‘From Sea to Rising Sea: How Climate Change Challenges Coastal Land Use Laws’ (2010) 33 *University of Hawai‘i Law Review* 289, who has commented on this issue.
25 See Titus, above n 2,118.
duties and responsibilities of the States when managing these public trust assets...The trust has a clear and definite beneficiary: the public, which includes not just present generations but those to come. There are trustees...These trustees have a duty to protect the trust. There is a clear purpose for the trust: to preserve and continuously assure the public’s ability to fully use and enjoy public trust lands, waters and resources for certain public uses.26

Simpson in her review of the doctrine as it may apply in Australia noted that there are two co-existing interests in trust property; one is the public right to use and enjoy trust land; the other is private property rights which may exist in the use and enjoyment of trust land.27 She makes the critical point for the purpose of this paper that:

In accordance with the PTD while the State may convey private property rights to individual property owners, the private interest is subservient to the State’s inalienable interest that it continues to hold in trust the natural or cultural resource.

Simpson took the position that the most useful application of the PTD is for the protection of wetlands, lakes, rivers, beaches and coastal foreshores.28

In the US the operation of the PTD is essentially a State responsibility. Each State has the authority for applying the PTD to trust lands and waters ‘within its borders according to its own views of justice and policy’.29 As a result, there is no single PTD for each State and Territory and, interestingly, the federal government, for lands and waters that are in each jurisdiction’s domain. However, there exists a core set of principles which should be similarly relevant to Australian States, Territories and federal authorities in dealing with coastal hazards under current as well as new climate era conditions.

IV PUBLIC TRUST DOCTRINE AND TRANSIENT SHORELINES

Over both geologic and historic time it can be shown that coastal landforms are not fixed in time and space. Shoreline positions may move seaward or accrete, stay relatively stable for periods of time oscillating around some mean position, or they may recede. Tidal inundation also leads to gradual invasion by the sea of low-lying lands around the borders of coastal lakes and estuaries. As a result many lands bordered by the sea must be seen as transient, not fixed forever. Of course engineering works can be constructed to defend land from incursions of the sea, but it is doubtful that a coastal nation of the size and population of Australia could ever afford barrages, dykes, levees, sea walls and pumping stations to maintain all beaches, foreshores and

26 Coastal States Organization, above n 4, 3.
27 Simpson, above n 17.
28 Ibid.
29 Coastal States Organization, above n 4, 3. The Coastal States in the USA saw the importance of a publication that showed how there are a core set of principles forming the foundation for how the PTD is applied in each State even though there is no single PTD.
low-lying lands, along with private property and public facilities, from future recession of shorelines or flooding by tidal waters.

Climate change science informs us that extreme storm events are likely to progressively generate adverse impacts on both public and private assets as sea levels continue to rise. In different places and at different times, thresholds will occur which will irreversibly create a situation that either requires emergency action or generates legal conflict. As argued by Kundis Craig and others, if too much emphasis is placed on property owner’s common law rights, this will impair a government’s ability to deal adequately with climate change adaptation, especially with regard to the risks created by rising sea levels.\textsuperscript{30}

On shores subject to the daily ebb and flow of tides, tidal boundaries are continuously moving. Changes can occur across the beach and along the beach; one part of a beach system can be eroding while elsewhere it can be accreting, a process known as beach rotation.\textsuperscript{31} From a surveyors and property title perspective, emphasis is placed on the mean position of high water mark (MHWM).\textsuperscript{32} It should be noted that in the US there are significant differences between coastal States as to what parts of the intertidal beach the public owns and hence defines the public’s common law interest in shores. Titus has mapped the different legal standing of States with respect to ownership.\textsuperscript{33} However, Gordon has pointed out the difficulties of defining with any degree of accuracy and reliability MHWM noting ‘the concept of locating the interception of a horizontal plane of MHWM with a dynamic beach profile that is constantly transformed, in order to obtain a meaningful and repeatable property boundary is demonstrably ridiculous’.\textsuperscript{34} Shifts in shoreline position raise many questions about land title and ownership of land as affected by natural processes, including those property boundaries which are ambulatory and those that are right line or fixed.\textsuperscript{35} This raises issues of shoreline law which were the subject of a recent review by Corkill.\textsuperscript{36}

\textsuperscript{30} Craig, above n 24, 30. The history of the Oregon Beach Law 1967 is instructive, it follows an attempt in 1966 when a motel owner fenced off sections of a beach for private use. A bill was introduced that was modelled on the Texas Open Beaches Act following a public demand for beach access, the Oregon Law recognises public easements of all beach areas up to the line of vegetation regardless of underlying property rights.

\textsuperscript{31} Beach form can change in many different ways over time; see Short and Woodroffe, above n 7 for a discussion of Australian beach types.

\textsuperscript{32} B Thom, ‘Beach protection in NSW: new measures to secure the environment and amenity of NSW ‘beaches’, (2003) Environmental and Planning Law Journal 20, 325-358, note 16. This paper describes differences in how coastal boundaries are defined and difficulties that arise in coastal management given various tenure arrangements covering beaches in NSW.

\textsuperscript{33} See Titus, above n 2, fig 8.4.


\textsuperscript{35} See Thom, above n 32 for distinguishing ambulatory versus fixed or right line boundaries.

\textsuperscript{36} John Corkill has made a recent contribution to the debate on land-sea boundaries as part of his postgraduate research studies at Southern Cross University. His work has been made available through his contribution to the Australian Climate Change Adaptation Research Network—Settlements and Infrastructure (ACCARNSI) National Forum and Workshop held at UNSW in November 2009 entitled ‘Principles and Problems of Shoreline Law’. A draft paper for review
What can Australian States learn from the experience’s of the US, especially from those who have addressed the conflict between public good and those advocating private property rights and where boundaries of properties are being eroded with shorelines receding and private land lost to the sea? This is a vexed issue in most US coastal States, even leading in the state of California to advocates for Sand Rights.37

A key issue in the US is that of compensation (and insurance) for coastal land owners under threat of attack from the sea. What is the role of the State in protecting both public and private interest given the vast number of properties at risk? Kundis Craig has attempted to answer this question by bringing together shoreline change induced by sea-level rise and the impacts of extreme storms creating emergency situations requiring intervention by the State. She argued the case for linking each State’s public trust and public necessity doctrines to insulate any changes to State property law from taking liability.38 She reflected on the considered views of a New York State Task Force on the use of land use planning, real estate rules and insurance regulation for rethinking public and private interests related to areas affected by sea-level rise. It was noted that the availability of these two property law doctrines does not make sea-level rise regulation apolitical, as seen in 2012 in the media from the Central Coast of NSW. We can easily agree with her when she says:

Implementing sea-level rise policies is likely to be contentious, especially as states--like New York--begin to seriously contemplate implementing policies of coastal retreat. Property rights’ advocates will inevitably decry the “loss” of individual freedoms caused by regulation to deal with sea-level rise effectively--and neither coastal nourishment nor coastal armouring are likely to be effective long-term solutions especially if state courts begin reviving, expanding, and evolving common-law public trust and public necessity doctrines to meet the new needs that sea-level rise is creating.39

The seriousness with which the coastal states in the US are taking these issues is highlighted by the work of the Coastal States Organisation, referred to above, the California Coastal Commission and several legal commentators on the PTD and related concepts such as rolling easements.40 Some US States have embedded the doctrine, or equivalent protection of public interests, in their constitutions or legislation. For instance, the Hawai’i State Constitution states that ‘All public natural resources [including beaches to the vegetation line] are held in trust by the State for the benefit of the people’; while Oregon, thanks to the Beach Bill passed in 1967,
guaranteed the public’s right of access to all the State’s beaches between LWM and the vegetation line.41

Since 1970 the Florida Constitution has incorporated the PTD. Under the doctrine the public has a right to use navigable waters for navigation, commerce, fishing and bathing and other easements allowed by law, including the use of the foreshore, in the ‘service of the people’.42 In 2008, the Florida Supreme Court rejected private landowner’s objections to beach renourishment stating that the ‘State has a constitutional duty to protect Florida’s beaches, part of which it holds in trust for public use’.43 This was seen as a way to balance public and private interests because without nourishment the public would lose vital economic and natural resources. In June 2010, the US Supreme Court upheld the conclusions of the Florida Court noting the import of the PTD.44

Louisiana has codified the PTD and it is used to give the State authority to regulate to protect its coasts including environmental values, without affecting an unconstitutional taking. The deltaic coast of this State is subject to great shifts in shoreline position as the Mississippi delta grows and subsides with subsequent erosion of beaches and wetlands.

In Texas much of the State’s capacity to protect in the public interest its scarce natural resources is through statute. For instance, the Open Beaches Act passed in 1959 guarantees ‘the free and unrestricted right of ingress and egress to and from the State-owned beaches’, and its Constitution provides the State with substantial authority to regulate public rights and public welfare in the coast without effecting an unconstitutional taking.45 The fact that shore boundaries in Texas are ambulatory have resulted in some useful legal decisions reflecting on private use of public trust lands and the application of a rolling easement to accommodate and preserve public rights in the face of a rising sea. Two cases are of interest: Brannan v State and Severance v Patterson. They have been subject to considerable discussion and highlight the power and limits of Texas coastal law and the use of rolling easements.46 The Texas Supreme Court affirmed the State continues to own the wet sand portion of the beach up to the MHWM regardless of how the beach changes leaving no dispute over the

41 Quoted by Simpson, above n 27 (Article XI, 1, adopted 1978).
42 Craig, above n 24, 14.
43 Ibid 16.
44 Ibid 17.
46 There is considerable interest in the recent case before the Texas Supreme Court, Severance v Patterson. This case has come before the court twice in November 2010 and March 2012. It is discussed in Craig, above n 24 and J Titus, ‘Rolling Easements, Climate Ready Estuary Program’ (2011) US EPA web site. In 2012 the Court again upheld the property rights on west Galveston Island which in effect is being seen as ending the Texas Open Beaches Act because it weakens any claim the state would have following a storm that moves the public beach landward removing the so called rolling easement; see 2 April 2012, Galveston County, The Daily News <http://galvestondailynews.com/story/303170>.
public’s right of use. Those buying a coastal property in Texas should know that there is uncompensable risk and that the ‘owner will lose that property to the State and to the public trust doctrine, even during an avulsive event’, however a further decision in the Texas Supreme Court on 30 March 2012, found that the State law meant to preserve public access to the shoreline does not entitle State officials to seize private property that suddenly moves onto public beaches because of the avulsive effect caused by erosion from hurricanes or storms.47

One of the interesting conclusions that have emerged from decisions of the California Supreme Court is that public trust uses are sufficiently flexible to encompass changing public needs. The legislature acting within the confines of the common law PTD, in deciding on permissible uses of trust lands, must take into account the overarching principle of the PTD that the lands belong to the public and are to be used to promote public rather than private uses, if there is to be mixed-use development then such development must have as its primary purpose an appropriate public trust use.48 The California Coastal Commission noted that local government or private party acquisitions of a right to use former trust property free of trust restrictions are rare. The clear expectation in California is that alienation of beaches for private purposes that interferes with the public’s use of trust lands will not be acceptable.

The conclusion from this brief review of US experience is that public trust boundaries may migrate with the shoreline and hence with sea-level rise where there is coastal recession. It is complicated by the application of the PTD in different ways between the States including provisions for access and how sudden avulsive events are distinguished from those that are gradual. Clearly there are difficulties in translating the PTD into national action in the protection of coastlines in the US. Titus has reviewed many of the differences as well as options available to governments to address the impacts of sea-level rise and shoreline recession on public interests, including public access and the role of State and federal governments in funding beach nourishment and hence requiring provision of access and beach amenity. He states that ‘ultimately, the impact of sea-level rise on public access [and thus use of beaches] will depend on policies and preferences that prevail in coming decades’.49 Moreover, Kundis Craig has noted:

If sea-level rise becomes critical or amounts to a public crisis, Gulf state courts and legislatures may well decide to expand upon their existing public trust doctrine

47 Ibid.
48 California Coastal Commission, above n 19. For a more detailed discussion of the implications of the PTD and rising sea levels in California, see T Eichenberg et al, ‘Climate change and the Public Trust Doctrine; using an ancient doctrine to adapt to rising sea levels in San Francisco Bay’ (2010) Golden Gate University Environmental Law Journal, 3(2), 243-82.
49 Titus, above n 2, 122.
precedents in order to base more comprehensive coastal responses upon the public trust doctrine’s background limitations on private property rights.\textsuperscript{50}

V \textbf{POTENTIAL USE OF THE PUBLIC TRUST DOCTRINE IN COASTAL AUSTRALIA}

Various policies and legislation have emerged over the last decade by Australian States to address coastal hazards, including potential impacts of climate change. Legal and policy responses in relation to coastal climate change risk in Australia were reviewed in a report commissioned by the Coasts and Climate Change Council in 2011.\textsuperscript{51} For the purpose of this paper, I will discuss only Queensland and NSW.

In early 2012, the then Queensland Government formally released the State Planning Policy: Coastal Protection 2011 (Coastal Plan) prepared under the \textit{Coastal Protection and Management Act} 1995 (CPMA) with consideration of the \textit{Sustainable Planning Act} 2009. It aims to protect coastal processes in erosion prone areas such that erosion and accretion are able to occur without interruption:

\begin{quote}
This policy is to ensure coastal processes are maintained, including natural fluctuations and alongshore sand movement which is critical to the maintenance of beaches and foreshore areas.\textsuperscript{52}
\end{quote}

Protection from adverse coastal hazard impacts are to take account of projected effects of climate change giving preference ‘for allowing the natural fluctuation of the foreshore and foreshore ecosystems to continue, including, in response to rising sea levels’.\textsuperscript{53} The Coastal Plan stipulated what should occur with respect to proposed development in erosion prone areas including application of provisions in the Queensland CPMA for the erosion prone area to be surrendered to the State and ‘dedicated as a reserve for coastal management purposes’ without compensation.\textsuperscript{54}

While the Queensland Coastal Plan and legislation make limited use of the word beach, the Coastal Plan and the land surrender provisions of the CPMA ensured that the State retains the foreshore/beach for the public good. This includes any future changes that may be needed to how the erosion prone as well as coastal hazard areas are defined as new information is available through the Intergovernmental Panel on Climate Change. However, the election of a Coalition Government later in 2012 has led to the suspension of the Coastal Plan. The Queensland State Government announced in its \textit{Draft Coastal Protection State Planning Regulatory Provision 2012},

\textsuperscript{50} Craig, above n 24, 27.
\textsuperscript{52} Queensland Coastal Plan (2011, Department of Environment and Resource Management) 4.
\textsuperscript{53} Ibid 42.
\textsuperscript{54} Ibid 44; see also \textit{Land Surrender in Queensland Coastal Protection and Management Act 1995} ss 109-15.
that it is undertaking a full review of the Coastal Plan. The reason given was that the application of the Coastal Plan and accompanying policies ‘is not sufficiently supportive of the Government’s commitment to grow the four pillars of Queensland’s economy [tourism, agriculture, resources and construction]’.

In 2003, I discussed in some detail measures up to 2002 related to beach protection in NSW including application of the NSW Coastal Policy 1997 where explicit reference was made to the objectives of recognising and accommodating natural processes, coastal hazards and climate change (Objective 2.1), and providing public access to foreshores (Objective 7.1). Specific reference to beach protection, restoration and rehabilitation of beaches and frontal dunes was included in Table 3 of the Policy with links to statutory land-use plans (Local Environmental Plans or LEPs) and coastline management plans. The NSW Government’s Coastal Protection Package (2001) led to amendments to the Coastal Protection Act 1979 and a new State Environmental Planning Policy (SEPP) 71 that dealt with Coastal Protection; these initiatives had the effect of reinforcing the 1997 Coastal Policy in NSW. The new initiatives followed a review by the then NSW Coastal Council in 2000 of problems relating to beach erosion following storm events that impacted adversely on beach condition and shoreline change under the doctrine of accretion.

Since 2002 there has been an absence of an up-to-date Coastal Zone Management Manual (CZMM) to assist local government in implementing the policies and the Act and how landowners and councils could act in emergencies. This has limited the capacity of local councils and landowners to undertake decisions that would lead to beach protection consistent with provisions in the legislation. More specific guidance was sought with respect to how to manage the coast for potential climate change impacts given more recent IPCC projections. There were also court cases that stimulated further debate over the adequacy of the policies, legislation related to the coast, implementation issues as to roles of different authorities and the rights of landowners to protect their property. In 2009, the NSW government commenced a process of review of the CPA, other legislation and the development of a range of guidelines including sea-level rise benchmarks to 2100. Many proposed changes were hotly debated at conferences, professional meetings, in journal articles, in the NSW Parliament and in submissions. The debate continues leading to the present

---

55 See Thom, above n 32 for details of changes in management in NSW.
56 NSW Coastal Policy 1997, NSW Government, Sydney, based on principles of ESD.
58 The NSW Coastal Protection Act 1979 was amended in late 2010 and a number of guidelines were issued to supplement the legislation as discussed in Lipman and Stokes, above n 57. Further amendments to this Act were made in 2012.
59 The amended legislation and guidelines have been the subject of considerable debate by legal and coastal management practitioners; see Lipman and Stokes, above n 57 and also A Gordon, D Lord and L Nielsen, ‘NSW Coastal Protection Act—a disaster waiting to happen’ (2011) paper presented at the NSW Coastal Conference Tweed Heads, November, 2011.
NSW government commissioning a Ministerial Task Force to review aspects of the 2010 changes that were enacted under the previous government. This work is currently underway as part of a two stage review process.

Both the 2002 and 2010 amendments to the CPA in NSW provide explicit recognition of beaches. Surprisingly neither the State Coastal Plan nor the targets of the Natural Resources Commission offer a similar recognition that beaches are a natural resource of value to the State. However, an objective was added to the objectives of the CPA (s.3 (i)) ‘to promote beach amenity’ as part of an overall objective for the protection of the coastal environment of the State for the ‘benefit of both present and future generations’. In Parts 4A and 4B of the CPA there are frequent references to beach protection, restoration, preserving beach environment, beach access and beach amenity. Provisions related to Coastal Emergency Works are also detailed. It is apparent that the CPA, in line with the 1997 Coastal Policy, regards beaches as important features of public benefit and there is a stated need to have provisions in legislation that reinforce this public interest. But how satisfactory is the CPA (along with other changes to the Infrastructure SEPP and the new guidelines) in offering sustainable protection of beaches for present and future generations? In particular, is sufficient weight given to this intent that will really protect beaches in the face of the construction of protective works by landowners and/or public authorities?

Two problems arise in considering the effectiveness of current policies and legislation in Australia in protecting beaches in the public interest. The first relates to the claim by some private beachfront or estuary foreshore landowners of a right to protect their property in the context of transient shorelines. This claim contrasts with the view of Graham that:

Modern property rights exist independently of the knowledge of the capacities and limits of the land over which those rights are exercised. Indeed, some property rights, for example:… the right to develop coastal and estuarine landscapes, may be exercised despite clear and long-standing evidence that the capacities and limits of the lands over which they have been exercised have been exceeded. Clearly there are physical limits to the status quo.

From this perspective such landowners have an unrealistic expectation as to the potential use of their land and that land use should be constrained by the inherent dynamic properties of the bio-physical system.

As expressed by Kundis Craig citing various authors in the USA, too much emphasis on property owner’s common law rights impairs legislatures’ ability to deal

---

60 Objectives as defined in the Coastal Protection Act 1979 as amended.
61 NSW Coastal Protection Act 1979 and amended sections 4A and 4B.
adequately with climate change adaptation, especially with regard to the risks that sea-level rise is creating. In Australia, the case for the coastal landowner has been outlined by Coleman who has argued that it is the duty of the State (the Crown) to protect private land from incursions of the sea. She cites ancient English common law:

The English courts saw the power of the Crown to erect a sea wall or embankment as protection against the sea as emanating from the Crown’s prerogative for the general safety of the public and the defence of the realm... English statutes relating to defence against the sea date from as early as 1427. The courts found the statutes to be only regulatory of the common law position. The statutes empowered and required the Commissioners to carry out the Crown’s obligations and to levy property owners for the cost of the work.

Coleman concludes that governments and legislatures cannot ignore what she refers to as a fundamental right of property owners to protect their land from the sea; as an ancient common law right it should be used to guide decision makers and legislatures in formulating the response to the threat of sea level rises and the need to protect land from inundation or damage from the sea. Of course private property interests must be considered by decision makers, as are the needs to protect other community assets but as argued in this paper under the PTD they would be subservient to the duty of responsible public authorities to protect the public beach.

Amendments to the CPA in NSW in 2010, together with the associated guidelines, went part of the way in addressing the rights of landowners where erosion is or is likely to impact on private property. As noted above, these provisions are currently under review. However, there was intent to offer a specific mechanism for private owners to construct emergency or longer term protective works provided such actions do not permanently damage the beach. These measures could be seen as potentially onerous and difficult to implement as well as liable to challenge in the courts given uncertainties regarding how an individual council may seek to apply a Coastal Zone Management Plan (CZMP) in the absence of clarity in the statutory LEPs or how the Coastal Panel (acting as a consent authority) will assess individual applications for consent in the absence of a CZMP.

63 See Craig, above n 24, 41 and note 30.
65 Ibid 421.
66 Ibid 422. Reference could also be made here to the decision in the High Court of Australia in Durham Holdings PL v State of New South Wales (2001) 205 CLR 399 where the company claimed a fundamental property right to just terms compensation and lost.
67 The NSW Government has released guidelines for the management of actions required during an ‘emergency’ as defined in the amended CPA. These amendments and the guidelines have been critically reviewed by Gordon et al, above n 59, and D Lord and A Gordon, ‘Local government adapting to climate change-where the rubber hits the road’, Proceedings of the 20th Australasian Coastal and Ocean Engineering Conference, Engineers Australia, Perth, September 2011.
The second problem that beaches and estuary foreshores face in NSW (and perhaps other States) results from legislation and policies excluding public authorities from the explicit requirement to protect the beach to the same extent as required by private landowners. Under the *Infrastructure SEPP* (2007) NSW, public authorities have been able to place rocks on the beach or front of a foredune to protect public facilities such as caravan parks. This occurred at Tuross Lake in 2007 and very recently at Kingscliff. Part 5 of the *Environmental Planning and Assessment Act* (1979) NSW (EP&A Act) has been used by councils to grant themselves consent. In the case of Kingscliff this consent was made prior to the Coastal Panel providing advice as is now required under the amended SEPP (cl. 2A,b,(ii)). These actions appear contrary to the intent of the CPA s 55M where consent should not be granted under the EP&A Act unless the consent authority such as a council is satisfied that over the life of the works the action taken does not unreasonably limit access, the use of the beach or pose a risk to public safety. There are other older examples of councils placing a priority on other public or private assets adjoining the beach (e.g. Manly, Warringah, Newcastle and Shellharbour). These actions have for some periods of time created problems of beach safety and loss of amenity.

Therefore it appears that public authorities can use certain powers to destroy, even if unintentionally, the very amenity and environments which attract residents and tourists and at the same time create serious public safety and liability issues. Until there is an overriding obligation to maintain (or improve) beaches, such degradation of the public good will occur again and again. That such a situation can occur when the *Coastal Protection Act* 1979 has an object ‘to promote beach amenity’ (s.3, (i)) is alarming to say the least. The disclaimer in the NSW Sea Level Rise Policy (2009) to exclude the State from liability insofar as it does not have nor ‘accept any obligations to reduce the impacts of coastal hazards and flooding caused by sea level rise on private property’ may inadvertently lead to similar destructive outcomes. Lipman and Stokes note the effectiveness of such disclaimers, without specific legislation to remove doubt, has been questioned as a means of protection for the State.

### VI FUTURE APPLICATION OF THE PUBLIC TRUST DOCTRINE IN AUSTRALIA

Two questions arise from any formal introduction and application of the PTD by State governments in Australia: (1) will the PTD, or equivalent legal protection, help resolve emerging conflicts between property owners and public authorities facing loss of land and built structures on the one hand and the public interest in having a beach on the other; and (2) could the use of the PTD to protect beaches give local and State governments greater certainty in the management of transient and hazardous coastal land at risk from extreme events and sea level rise?

---

68 Lipman and Stokes, above n 57, 196.
69 Ibid.
A fundamental premise behind these two questions is a value statement that beaches are deemed important to Australians as a natural resource for environmental, social and economic reasons. If this is so, then beaches should be seen as a public good held in trust for the use and enjoyment of present and future generations. Just as the NSW Land Appeal Court in 1895 saw Sydney’s foreshores as a finite resource for which there would be increasing demand as the population grew, continued development pressure behind many beaches for private or commercial purposes, including caravan parks, may lead to alienation of the beach and could involve conflicts over boundaries and disputes regarding the claimed rights of property owners and the construction of protective works and dumping of rocks creating safety and liability issues for councils. Such actions have already taken place and the fear is that they will continue, especially if the projected impacts of storms and rising seas further reduce beach amenity and access. The demonstration of November 2002 at Collaroy-Narrabeen may be repeated many times over in future as passions inflame when councils and private landowners build seawalls to defend their eroding lands and assets.

A second premise is that land owners have no common law right to defend against the sea in Australia. This position is argued by Corkill against that of Coleman’s as outlined above. The royal duty of the Crown to defend the realm from the inroads of the sea should be seen as an imperfect obligation and it gives the subject only an imperfect right with no means to enforce this claimed right against the Crown. Under current UK legislation local coastal authorities are now empowered to use discretion as to whether protective works should or should not be permitted. In New Zealand, Barker J considered a land owner’s right to protection under English common law in Falkner v Gisborne District Council (1995) HCNZ and recognised that the New Zealand Resource Management Act 1991 had supplanted that common law noting:

The Act is simply not about the vindication of personal property rights, but about the sustainable management of resources….the governing philosophy of sustainability does not of itself require the protection of individuals’ property to be weighed more heavily than the protection of the environment and the public interest generally.

Based on the decision of Barker J, Corkill has concluded that due to the enactment of legislation in NSW and Queensland where it parallels the New Zealand Resource Management Act 1991, it is likely that the situation is substantially the same in those two states. He asserts that no common law right or duty remains in either State and the

---

70 See e.g. Bonyhady, above n 5.
71 See Corkill, above n 36, 44.
72 See UK Coastal Protection Act 1949 s 4 (1) where a coastal protection Authority has the power to carry out work as may appear to them to be necessary or expedient for the protection of land.
73 S Berry and J Vella, Planning controls and property rights – striking the balance (Resource Management Law Association, 2010). The authors have recently reviewed this case and have concluded that there is no constitutional guarantee of property rights in New Zealand.
defence of property against the inroads of the sea is now governed by the relevant state legislation, not common law.

To date there has yet to be a similar test by the courts of current NSW and Queensland coastal legislation. Given on-going reviews by new Coalition governments in NSW and Queensland, it will not be surprising to see close attention being given to private property interests. Current legislation in NSW already gives the land owner (and especially councils) the opportunity to protect property and assets in ways that could destroy the beach especially in the absence of a CZMP as specified in Part 4A (s 55C) of the CPA in NSW.\textsuperscript{74} In my view such a plan should be linked to the statutory LEP and specify an obligation on all parties to maintain and improve the beach and beach access.

In broad terms how then can the PTD be best applied in Australia in ways that are consistent with the ecologically sustainable development (ESD) objectives of legislation and as a consequence, ensure the protection of beaches for the Australian public in developed and developing areas?

I identify six possible courses of action, three involving national action and three that can be undertaken by a State government under existing powers.

1. The most radical would be a new provision in the Commonwealth Constitution similar to that in the Hawai‘i State Constitution that recognises all public natural resources are held in trust by governments for the benefit of the people.\textsuperscript{75} Under legislation respective governments could allocate how these natural resources could be used but the concept of public trust would be embedded in ways that enabling legislation would take into account. Under this amendment any Australian government would be bound by the same duties and responsibilities as any trustee and would acknowledge the legal right of citizens to enforce duties of protection and management of natural resources held in trust.\textsuperscript{76} The practicality of such an amendment is questionable but the idea deserves consideration.

2. It may be possible to amend the \textit{Environmental Protection and Biodiversity Conservation Act 1999} (Cth) to incorporate a trigger provision that identifies a role for federal assessment when a development may impact adversely on the existence of a beach in ways that an inconsistent with the principles of ESD that underpin the Act and the public right to have access to a beach. Again there may be practical difficulties especially in implementation at scales of individual beaches and a strong likelihood that State governments would resist.

\textsuperscript{74} See \textit{NSW Coastal Protection Act 1979} and amendments to the \textit{Major Infrastructure SEPP} in 2010 requiring the advice of the NSW Coastal Panel.

\textsuperscript{75} See Simpson, above n 27 for reference to Hawaii.

\textsuperscript{76} Simpson, above n 17.
3. Following the model suggested in the House of Representatives Standing Committee report (2009), it may be possible to achieve an intergovernmental beaches agreement between the States and Commonwealth governments which would achieve a similar objective to amending federal legislation without the federal government assuming any further responsibility. The PTD as defined in the agreement could be built into enabling State legislation along the lines of that in Florida or the Beaches Act in Oregon with explicit recognition of the obligation in law to maintain beach amenity and access as mandatory requirements in the national interest.

4. Even without an intergovernmental agreement, it is possible for each State to strengthen its own coastal legislation with clauses that give weight to be protection of beaches as transient (non-fixed) land in both planning and property law. This would require changes to property law to clarify any future uncertainty regarding land ownership and property boundaries as shorelines recede and land is threatened with inundation by the sea. It will also be necessary to define erosion/inundation zones similar to that in Queensland that extends into private land and clearly indicate that private use in such zones would be subservient to the need to protect the beach and beach access. In this way the State would act as trustee in providing in perpetuity the beach for the public good.

5. Another way State governments may achieve this aim is to consider the introduction of legislation similar to the Resource Management Act in New Zealand. Such legislation would more clearly provide for protection of public good natural resources; including beaches, foredunes, rock platforms and other significant coastal features, than appears to be the case under existing planning and NRM law in Australia at State level.

6. The public trust should be recognized as part of Australia’s common law or at least as a key principle in interpreting legislation and State policies in ways that Paul Stein recognised as possible.\(^77\) For instance, in NSW provisions in the CPA and EP&A Act allow for LEPs and CZMPs to be drafted that will control how land above and below MHWM is used. At the moment there are too many loop holes that permit damaging actions as beaches erode including limited controls over actions by councils.\(^78\) There is also a lack of consistent maps defining coastal lands at risk from extreme events like those of 1974 or from rising sea levels. If the LEPs are drafted in ways that ensure adverse impacts cannot occur and that the State working with local councils are prepared to enforce compliance, then the future of beaches in areas under pressure will be reduced. It will not remove all the angst associated with emergencies or battles over possible compensation as properties are threatened or damaged, but clearly worded


\(^{78}\) It is unfortunate that councils appear to be able to use as they please those provisions in the EP&A Act and the Major Infrastructure SEPP to place rocks on foreshores as experienced at Kingscliff in 2011 and 2012.
LEPs tied back to the CPA will certainly help as would the use of time-limited and distance-limited consents.\(^{79}\)

### VII Conclusion

Australia faces many challenges in the management of its precious beaches in areas of urban development and where settlements along the coast may expand as population continues to grow. Pressures arise from the episodic impact of large storm events which remove sand from the beach and cut into dunes that naturally form buffer zones above high water level. The impact of such events will be exacerbated as sea level rises under the driving force of global warming. Where there are public utilities or private property, or plans to develop coastal land that may be subjected to present-day and future coastal hazards, the urge to adopt protective works is highly likely to lead to degradation of beach amenity and habitat and even beach access and safety. This could lead to costly legal disputes. The possibility exists that the transient nature of coastal areas will highlight a point made by Bailey that ‘climate change and its impacts epitomize yet another era of social and legal transformation’ thereby presenting challenges to property law.\(^{80}\)

The time may now be opportune to introduce the PTD into Australian environmental law. This would provide a more definite mechanism to protect beaches (and perhaps other public good natural resources) in perpetuity. An obligation would then be placed on governments to act as trustee in the public interest in the way they use planning instruments and management practices and so ensure appropriate weight is given in decision making that potentially adverse impacts are not made to cause loss of a beach. Using a phrase from California, the PTD could involve sand rights. Property owners and other land managers would be under mandate to give beaches room to move and thus reduce the need to place built structures in harm’s way.

The use of the PTD in ways outlined in this paper would incur some costs. There are properties at risk to storms under current climate conditions let alone those projected to occur in future. There are councils who are determined to protect assets that occupy land that previously was a dune buffer. In both cases these property interests clash with any mandatory statutory provision that places such interests as subservient to the inalienable interest that the PTD confers on State governments to maintain the public right to use and enjoy trust land, the beach, while retaining the right of private landowners to also use trust land without destroying it. Application of the PTD should provide more certainty in legal disputes where individual applications to defend were refused by a consent authority. However, there may be issues of compensation when States or councils take action to reduce risks of storm impacts and inundation under

---


\(^{80}\) Bailey, above n 24.
the PTD or equivalent legislation, whether it is part of more prudent planning to protect public assets or as part of a strategic climate change adaptation program as has been discussed by Jan McDonald.\textsuperscript{81} Community acceptance of the PTD should add more certainty in decision making and offer planners a clearer mechanism to manage risks arising from both current and future natural hazards, including how best to apply planning rules such as time-limited development consents.

There is clearly scope for the PTD to be belatedly re-emerged as noted by Mason J in 1997.\textsuperscript{82} How it could best be done is a matter for consideration. But threats to the future of beaches where private or other commercial interests appear to be more powerful in articulating benefits for a select few, with or without the spectre of adverse climate change impacts, creates a sense of urgency for governments to look at the doctrine to give a higher order level of protection than appears to be the case in current Australian environmental law. At the very least, the use of the PTD \textit{alongside} other protective legislative schemes as proposed by Stein J in 1996 should constitute a greater level of certainty for decision-makers than is now the case for ensuring all Australians can retain public access to and public ownership of their beaches.\textsuperscript{83}

\begin{footnotesize}
\begin{itemize}
\item[81] J McDonald, Chapter 10, ‘Paying the price of adaptation: compensation for climatic change impacts’ in T Bonyhady et al (eds), \textit{Adaptation to Climate Change: Law and Policy} (Federation Press, 2010).
\item[82] See Mason J quoted in Bonyhady, above n 5, 271.
\item[83] Stein, above n 77.
\end{itemize}
\end{footnotesize}